MATERIAL SAFETY DATA SHEET

MANUFACTURER INFORMATION

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            Houston, TX  77042

Preparation Date: 14 Dec., 2006

PRODUCT IDENTIFICATION

Product Name: Virginia Prime Bronze™ Menhaden Fish Oil
              Virginia Prime Silver™ Light Cold Pressed (LCP)
              Virginia Prime Gold™ Alkali Refined Bleached and Pressed (ARBP)
              Virginia Prime Platinum™ OmegaPure™ (Vet Grade)
              OmegaEquis™
              OmegaPure™
              Menhaden Feed Fat

Product Use: Animal Feeds, Industrial Uses, and Food Uses
CAS Name: Menhaden Fish Oil
CAS Registration No: 8002-50-4
NIOSH Registry No: Not Registered

SHIPPING INFORMATION

DOT (HAZMAT) Proper Shipping Name: None
ID#: None
DOT Label: None
U.S. Surface Freight Classification: None
Pollutant Category: D
Group #: 34
CHRIS Code OFS
Product Code: Oil

NFPA Rating

<table>
<thead>
<tr>
<th>Health</th>
<th>Fire</th>
<th>Reactivity</th>
<th>Special Hazard</th>
</tr>
</thead>
<tbody>
<tr>
<td>0</td>
<td>1</td>
<td>0</td>
<td>NA</td>
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</tbody>
</table>

HAZARDOUS COMPONENTS

<table>
<thead>
<tr>
<th>Specific Chemical Identity:</th>
<th>CAS Reg #</th>
<th>Inclusion Rate</th>
<th>OSHA PEL</th>
<th>ACGIH TLV</th>
</tr>
</thead>
<tbody>
<tr>
<td>NA</td>
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PHYSICAL CHARACTERISTICS

- Boiling Point: >250°C
- Vapor Pressure (mm Hg): unknown
- Vapor Density (Air = 1): unknown
- Water Solubility: Negligible
- Physical State: Liquid
- pH: unknown
- Specific Gravity (H₂O=1): 0.930
- Melting Point: 10 - 15°C
- Evaporation Rate (Butyl Acetate =1): unknown
- Appearance: Oily liquid
- Color: Turbid, yellow to amber
- Odor: Fishy

FIRE AND EXPLOSION HAZARD

- Flash Point (Method): >300°F (closed cup)
- Smoke Point: >320°F
- Fire Point: >650°F
- Flammable Limits (LEL / UEL): unknown
- Extinguishing Media: Class "B" fire extinguishers: foam, CO₂, dry chemical, etc.
- Special Fire Fighting Procedures: None
- Unusual Fire and Explosion Hazards: None
- Auto Ignition Temperature: unknown
- Auto Decomposition Temperature: unknown

The information provided herein is a compilation of known or suspected information about the materials from various sources and is offered for the benefit and convenience of product customers and handlers. The information is SPECIFICALLY NOT WARRANTED by Omega Protein, Inc. either to its comprehensiveness, correctness, sufficiency, or scientific accuracy.
REACTION

Stability: [X] Stable [ ] Unstable

Conditions to Avoid: Avoid introducing pure oxygen

Incompatibility (Materials to Avoid): Pure Oxygen

Hazardous Decomposition or By Products: unknown

Hazardous Polymerization: [ ] May Occur [X] Will Not Occur

Conditions to Avoid: NA

HEALTH HAZARD DATA

Routes of Entry: [X] Inhalation [X] Skin [X] Ingestion

Health Hazards (Acute and Chronic): May act as a slight irritant to the skin or lungs or a mild allergen. Prolonged skin contact could result in dermatitis in sensitive individuals.

Carcinogenicity: [ ] NTP? [ ] IARC Monographs? [ ] OSHA Regulated? [X] None Known

Signs and Symptoms of Exposure: None Known

Medical Conditions Generally Aggravated by Exposure: None Known

Emergency and First Aid Procedures: No special hazard.

Fish oil can be removed from normal skin by washing with soap and water.

Hot oil could result in burns to the contacted part. In that event, follow normal first aid procedures for treating burns.

PRECAUTIONS FOR SAFE HANDLING AND USE

Steps to be Taken in Case Material is Released or Spilled: Spills from fats and oils produce slippery surfaces. Employ normal sanitation procedures to reduce risk. Absorb material on clay, sawdust, or other material.

Waste Disposal Method: * Incineration or landfill

Precautions to be Taken in Handling and Storing: Tanks should be vented. Empty tanks must be vented and purged with air before entry. Observe standard tank entry precautions.

Other Precautions: Exposure of material to air and water may cause deterioration in quality.

* The disposal information contained herein cannot be warranted by Omega Protein, Inc. as correct in all cases. Because of particular or exceptional conditions or circumstances, or because of applicable federal, state, or local law, other or additional information or measures may be required or desirable. The product user may want to consult the proper state and federal authorities.

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CONTROL MEASURES

Respiratory Protection: Use self contained respiratory equipment in closed systems.

Ventilation:  
- Local Exhaust
- Mechanical (General) [X]
- Special
- Other

Protective Gloves: Necessary if allergic

Eye Protection: Safety goggles

Other Protective Clothing or Equipment: None required

Work / Hygienic Practices: Wash with soap and water